



Results of Annual General Meeting

Serabi Gold plc (AIM:SRB, TSX:SBI), the Brazilian-focused gold mining and development company, announces that at the Annual General Meeting of the Company held at 2:00 pm on 27 June 2023, Shareholders approved all the ordinary and special resolutions (the "Resolutions") proposed in the notice of meeting dated 29 May 2023 (the "Notice of Meeting").

Unless otherwise stated all defined terms in this announcement are consistent with the definitions set out in the Notice of Meeting.

The voting was determined by a poll and the results in respect of each Resolution were as follows:

RESOLUTION	VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of ISC* VOTED	VOTES WITHHELD
1. To re-elect Mr Michael Hodgson as a Director of the Company.	46,688,443	99.98%	10,718	0.02%	46,699,161	61.7%	5,598
2. To re-elect Mr Luis Azevedo as a Director of the Company.	44,962,158	96.28%	1,737,003	3.72%	46,699,161	61.7%	5,600
3. To re-elect Mr Michael Lynch-Bell as a Director of the Company.	46,691,163	99.99%	7,003	0.01%	46,698,166	61.7%	5,595
4. To re-elect Ms Carolina Margozzini as a Director of the Company.	44,962,133	96.28%	1,737,003	3.72%	46,699,136	61.7%	5,625
5. To re-elect Ms Deborah Gudgeon as a Director of the Company	46,691,163	99.99%	7,003	0.01%	46,698,166	61.7%	5,595
6. That the Directors' Report and financial statements of the Company for the year ended 31 December 2022 be received and adopted.	46,694,011	99.99%	4,005	0.01%	46,698,016	61.7%	5,745
7. To re-appoint PKF Littlejohn LLP as auditor of the Company.	46,715,349	99.97%	12,007	0.03%	46,727,356	61.7%	5,516
8. To authorise the Directors of the Company to fix the auditors' remuneration and the terms of their engagement.	46,719,774	99.98%	7,607	0.02%	46,727,381	61.7%	5,491
9. That the Company have the ability to continue granting shares awards under the Serabi Gold 2020 Restricted Share Scheme until 26 June 2026 which is the date three (3) years from the date at which shareholder approval is being sought and that all	42,381,424	90.74%	4,323,251	9.26%	46,704,675	61.7%	86

SERABI GOLD PLC

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This document is not intended to and does not amount to an invitation or inducement to subscribe for shares in Serabi Gold plc



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SERABI GOLD plc (“Serabi” or “the Company”)



unallocated share awards under the Serabi Gold 2020 Restricted Share Scheme are approved.							
10. That the Directors be and are hereby authorised to allot shares in the Company up to a nominal value of £2,500,000.	46,396,858	99.59%	189,812	0.41%	46,586,670	61.5%	118,091
11. That subject to the passing of resolution 10, the Directors are empowered to allot equity securities for cash, up to (a) a maximum nominal value of £757,000 and (b) a further nominal amount of 20% of the allotment or sale under (a) for the purpose of a follow-on offer.	46,384,371	99.57%	202,299	0.43%	46,586,670	61.5%	118,091
12. That subject to the passing of resolution 10, the Directors, in addition to the authority granted under resolution 11, are empowered to allot equity securities for cash, up to (a) a maximum nominal value of £757,000 for the purpose of financing an acquisition or other capital investment and (b) a further nominal amount of 20% of the allotment or sale under (a) for the purpose of a follow-on offer.	46,369,371	99.53%	217,274	0.47%	46,586,645	61.5%	118,116

* ISC – Issued Share Capital

The person who arranged for the release of this announcement on behalf of the Company was Clive Line, Director.

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Copies of this announcement are available from the Company's website at www.serabigold.com.

Neither the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this news release.