



Results of Extraordinary General Meeting

Serabi Gold plc (AIM:SRB, TSX:SBI), the Brazilian-focused gold mining and development company, announces that at the Extraordinary General Meeting of the Company held at 2:00 pm on 22 December 2021, Shareholders approved all the ordinary resolutions (the "Resolutions") proposed in the notice of meeting dated 24 November 2021 (the "Notice of Meeting").

Unless otherwise stated all defined terms in this announcement are consistent with the definitions set out in the Notice of Meeting.

The voting was determined by a poll and the results in respect of each Resolution were as follows:

RESOLUTION	VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% OF ISC*	VOTES WITHHELD
1. That the Directors' Report and financial statements of the Company for the year ended 31 December 2020 be received and adopted	38,932,274	95.73%	1,735,710	4.27%	40,667,984	53.7%	296,264
2. To appoint BDO LLP as auditor of the Company and authorise the Directors to fix their remuneration	40,941,698	99.97%	10,700	0.03%	40,952,398	54.1%	10,850

* ISC – Issued Share Capital

Responses to questions raised in advance of the EGM have been posted on the Company's website under the section Public Documents where the Notice of Meeting is also available to view.

The person who arranged for the release of this announcement on behalf of the Company was Clive Line, Director.

Enquiries

SERABI GOLD plc

Michael Hodgson
Chief Executive

t +44 (0)20 7246 6830
m +44 (0)7799 473621

Clive Line
Finance Director

t +44 (0)20 7246 6830
m +44 (0)7710 151692

e contact@serabigold.com

www.serabigold.com

BEAUMONT CORNISH Limited

Nominated Adviser & Financial Adviser

Roland Cornish / Michael Cornish t +44 (0)20 7628 3396

PEEL HUNT LLP

Joint UK Broker

Ross Allister / Alexander Allen t +44 (0)20 7418 9000

TAMESIS PARTNERS LLP

Joint UK Broker

Charlie Bendon/ Richard Greenfield t +44 (0)20 3882 2868

CAMARCO

Financial PR

Gordon Poole / Emily Hall t +44 (0)20 3757 4980

Copies of this announcement are available from the Company's website at www.serabigold.com.

Neither the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this news release.

SERABI GOLD PLC

The Long Barn, Cobham Park Road, Downside, Surrey KT11 3NE
t +44 (0)20 7246 6830 f +44 (0)20 7246 6831 e contact@serabigold.com www.serabigold.com
Registered Office 66 Lincoln's Inn Fields, London, WC2A 3LH Company Number 5131528

This document is not intended to and does not amount to an invitation or inducement to subscribe for shares in Serabi Gold plc



PRESS RELEASE 22 DECEMBER 2021
SERABI GOLD plc (“Serabi” or “the Company”)

