



## Arrangements for Extraordinary General Meeting

Further to our announcement on 25 November 2021 in relation to the Extraordinary General Meeting of the Company to be held on 22 December 2021 (the "EGM"), we confirm that shareholders are still able to attend the EGM in person. However, in view of the continuing risk posed by COVID-19 and for the health and safety of our shareholders, employees and the Board, our preference remains that shareholders do not make plans to attend the EGM in person and instead appoint the Chairman of the EGM as their proxy. In line with current UK Government guidance, we have been requested, by the venue hosting the meeting, to ask that any shareholders who do still wish to attend the EGM in person take a lateral flow test on the morning of the meeting. Shareholders should not attend the EGM if they feel unwell or have been in contact with anyone who has tested positive for COVID-19. In line with UK Government Guidance, it is also requested that any shareholders attending the EGM in person wear a face covering for the duration of the meeting, unless they are exempt.

## Enquiries

### SERABI GOLD plc

**Michael Hodgson**  
Chief Executive

t +44 (0)20 7246 6830  
m +44 (0)7799 473621

**Clive Line**  
Finance Director

t +44 (0)20 7246 6830  
m +44 (0)7710 151692

e [contact@serabigold.com](mailto:contact@serabigold.com)

[www.serabigold.com](http://www.serabigold.com)

### BEAUMONT CORNISH Limited

**Nominated Adviser & Financial Adviser**

Roland Cornish  
Michael Cornish

t +44 (0)20 7628 3396  
t +44 (0)20 7628 3396

### PEEL HUNT LLP

**Joint UK Broker**

Ross Allister

t +44 (0)20 7418 8900

### TAMESIS PARTNERS LLP

**Joint UK Broker**

Charlie Bendon  
Richard Greenfield

t +44 (0)20 3882 2686  
t +44 (0)20 3882 2686

### CAMARCO

**Financial PR**

Gordon Poole  
Emily Hall

t +44 (0)20 3757 4980  
t +44 (0)20 3757 4980

Copies of this announcement are available from the Company's website at [www.serabigold.com](http://www.serabigold.com).

### Forward-looking statements

Certain statements in this announcement are, or may be deemed to be, forward looking statements. Forward looking statements are identified by their use of terms and phrases such as "believe", "could", "should", "envisage", "estimate", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references to assumptions. These forward-looking statements are not based on historical facts but rather on the Directors' current expectations and assumptions regarding the Company's future growth, results of operations, performance, future capital and other expenditures (including the amount, nature and sources of funding thereof), competitive advantages, business prospects and opportunities. Such forward looking statements reflect the Directors' current beliefs and assumptions and are based on information currently available to the Directors. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements including risks associated with vulnerability to general economic and business conditions, competition, environmental and other regulatory changes, actions by governmental authorities, the availability of capital markets, reliance on key personnel, uninsured and underinsured losses and other factors, many of which are beyond the control of the Company. Although

any forward-looking statements contained in this announcement are based upon what the Directors believe to be reasonable assumptions, the Company cannot assure investors that actual results will be consistent with such forward looking statements.

### Qualified Persons Statement

The scientific and technical information contained within this announcement has been reviewed and approved by Michael Hodgson, a Director of the Company. Mr Hodgson is an Economic Geologist by training with over 30 years' experience in the mining industry. He holds a BSc (Hons) Geology, University of London, a MSc Mining Geology, University of Leicester and is a Fellow of the Institute of Materials, Minerals and Mining and a Chartered Engineer of the Engineering Council of UK, recognizing him as both a Qualified Person for the purposes of Canadian National Instrument 43-101 and by the AIM Guidance Note on Mining and Oil & Gas Companies dated June 2009.

*Neither the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this news release.*

### SERABI GOLD PLC

The Long Barn, Cobham Park Road, Downside, Surrey KT11 3NE  
t +44 (0)20 7246 6830 f +44 (0)20 7246 6831 e [contact@serabigold.com](mailto:contact@serabigold.com) www.serabigold.com  
Registered Office 66 Lincoln's Inn Fields, London, WC2A 3LH Company Number 5131528

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