



Results of Annual General Meeting

Serabi Gold plc (AIM:SRB, TSX:SBI), the Brazilian focused gold mining and development company, announces that at the Annual General Meeting of the Company held on 14 June 2019 (the “Meeting”), shareholders approved all the ordinary and special resolutions proposed in the notice of meeting dated 14 May 2019 (the “Notice”).

The voting was determined by a poll and the results in respect of each resolution were as follows:

RESOLUTION	VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of ISC*	VOTES WITHHELD
1. Approval of the Directors' Report and Financial Statements for the year ended 31 December 2018.	41,527,431	100.00	2,000	0.00	41,529,431	70.50%	508
2. Re-election of Michael Hodgson as a Director.	41,524,604	100.00	358	0.00	41,524,962	70.49%	4,977
3. Re-election of Nicolas Bañados as a Director.	41,524,513	99.99	2,412	0.01	41,526,925	70.49%	3,014
4. Re-election of T. Sean Harvey as a Director.	41,522,550	99.99	2,412	0.01	41,524,962	70.49%	4,977
5 Re-appointment of BDO LLP as auditors of the Company.	41,693,457	100.00	500	0.00	41,693,957	70.78%	62,497
6. That the Directors be authorised to allot equity securities up to a nominal value of £2,000,000.	41,518,251	99.97	11,688	0.03	41,529,939	70.50%	0
7. That the Directors be authorised to allot equity securities for cash up to a nominal value of £2,000,000.	35,332,140	85.08	6,197,799	14.92	41,529,939	70.50%	0

* ISC – Issued Share Capital

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This document is not intended to and does not amount to an invitation or inducement to subscribe for shares in Serabi Gold plc



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SERABI GOLD plc ("Serabi" or "the Company")



Copies of this announcement are available from the Company's website at www.serabigold.com.

Neither the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this announcement.

Forward-looking statements

Certain statements in this announcement are, or may be deemed to be, forward looking statements. Forward looking statements are identified by their use of terms and phrases such as "believe", "could", "should", "envisage", "estimate", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references to assumptions. These forward looking statements are not based on historical facts but rather on the Directors' current expectations and assumptions regarding the Company's future growth, results of operations, performance, future capital and other expenditures (including the amount, nature and sources of funding thereof), competitive advantages, business prospects and opportunities. Such forward looking statements reflect the Directors' current beliefs and assumptions and are based on information currently available to the Directors. A number of factors could cause actual results to differ materially from the results discussed in the forward looking statements including risks associated with vulnerability to general economic and business conditions, competition, environmental and other regulatory changes, actions by governmental authorities, the availability of capital markets, reliance on key personnel, uninsured and underinsured losses and other factors, many of which are beyond the control of the Company. Although any forward looking statements

contained in this announcement are based upon what the Directors believe to be reasonable assumptions, the Company cannot assure investors that actual results will be consistent with such forward looking statements.

Qualified Persons Statement

The scientific and technical information contained within this announcement has been reviewed and approved by Michael Hodgson, a Director of the Company. Mr Hodgson is an Economic Geologist by training with over 30 years' experience in the mining industry. He holds a BSc (Hons) Geology, University of London, a MSc Mining Geology, University of Leicester and is a Fellow of the Institute of Materials, Minerals and Mining and a Chartered Engineer of the Engineering Council of UK, recognizing him as both a Qualified Person for the purposes of Canadian National Instrument 43-101 and by the AIM Guidance Note on Mining and Oil & Gas Companies dated June 2009.

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