



**PRESS RELEASE 14 APRIL 2016**  
SERABI GOLD plc (“Serabi” or “the Company”)



## Corporate Update

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Serabi Gold plc (AIM:SRB, TSX:SBI), the Brazilian focused gold mining and development company, provides an update on current corporate development.

As stated in its preliminary results announcement on 30 March 2016, Serabi’s record of turning projects into cash flow is attracting support for the Group as it seeks further growth opportunities and that management have been active in assessing a number of potential acquisition opportunities to take advantage of recent market weakness. The Company continues to consider and conduct its own preliminary internal due diligence and assessment on potential opportunities, including an underground producing gold mine asset, but there are no agreements at this time and as there are other potentially interested parties there is no certainty that any of these opportunities might actually proceed. As previously announced, Serabi will also only pursue those opportunities that can bring strong long term returns to existing shareholders and in particular, if the Group’s all-in sustaining costs of production (which amounted to US\$892 per ounce in 2015) would be lowered.

## Enquiries

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Copies of this release are available from the Company’s website at [www.serabigold.com](http://www.serabigold.com)

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*Neither the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this news release.*