



PRESS RELEASE 20 APRIL 2012  
SERABI GOLD plc ("Serabi" or "the Company")



## Notice of Annual General Meeting and Special Meeting<sup>(1)</sup>

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Serabi Gold plc (AIM:SRB, TSX:SBI and SBI.WT), the Brazilian focused gold exploration company, advises that its 2012 Annual General Meeting will be held on 18th June 2012, at the offices of Farrer & Co. LLP, 66 Lincoln's Inn Fields London WC2A 3LH England at 11.00 am. The Company expects to issue the formal notice of the meeting, together with proxy voting forms and copies of the Company's 2011 Annual Report on or before 14th May 2012.

(1) Certain resolutions to be proposed at the meeting will be special resolutions requiring approval of more than 75% of the votes cast. Under Canadian National Instrument 54-101, the meeting therefore also constitutes a Special Meeting.

## Enquiries

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Copies of this release are available from the Company's website at [www.serabigold.com](http://www.serabigold.com)

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*Neither the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this news release.*

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