



**SERABI MINING plc  
("Serabi" or the "Company")**

**NOTICE OF ANNUAL GENERAL MEETING AND SPECIAL MEETING**

As previously announced on 16 May 2011, the Company's Annual General Meeting will be held on 27th June 2011, at the offices of Farrer & Co. London WC2A 3LH England at 2.00 pm. The Company has issued the formal notice of the meeting, together with proxy voting forms and the Company's 2010 Annual Report, copies of which are available from the Company's website at [www.serabimining.com](http://www.serabimining.com)

Graham Roberts will not be standing for re-election as a director at the Annual General Meeting and the Board thanks him for his substantial contribution to the development of the Company over the last seven years.

Certain resolutions to be proposed at the meeting will be special resolutions requiring approval of more than 75% of the votes cast. Under Canadian National Instrument 54-101, the meeting therefore also constitutes a Special Meeting.

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Copies of this release are available from the Company's website at [www.serabimining.com](http://www.serabimining.com).

*Neither the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this news release.*

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